

24 October 2017

To the creditor as addressed

Dapto Bowling Club Limited (Subject to DOCA) ACN 001 066 888 (the "Company")

Execution of Deed of Company Arrangement

I refer to my previous correspondence where I advised of a second meeting of creditors of the above Company.

At the meeting, creditors resolved to accept a Deed of Company Arrangement ("deed") in the form proposed. The deed has now been executed on 19 October 2017.

I enclose a formal notice of the execution of the deed as required by the legislation.

Next steps

In accordance with the terms of the deed, I intend to declare a dividend once the Deed Fund is established and maybe up to a period of 12 months. The records of the Company indicate that you may be a creditor, however your debt or claim has not yet been admitted.

Please find enclosed:

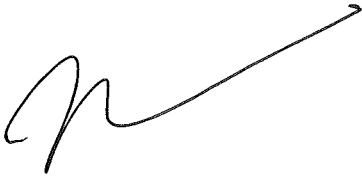
1. Formal proof of debt or claim.

To participate in the dividend, you must send a completed formal proof of debt and supporting documents to my office as soon as possible, otherwise you will be excluded from the dividend. If you have already submitted a proof of debt, you do not need to do it again.

FINANCIAL PERFORMANCE ADVISORY

Please contact my office should you require further information.

Yours faithfully



Robert Brennan
Deed Administrator

Contact name: Robert Brennan/Jo Cahill
Contact number: 9986-3166
Email: administration@rthospitality.com

Encl

Notice of execution of Deed of Company Arrangement
Proof of debt form

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Deed Administrator of Dapto Bowling Club Limited (Subject to DOCA) ACN 001 066 888 (the "Company")

1. This is to state that the company was on 6 September 2017 and still is, justly and truly indebted to: _____

_____ full name, ABN and address of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor) for _____ dollars and _____ cents

Particulars of the debt are:

Date	Consideration <i>(state how the debt arose)</i>	Amount	Remarks <i>(include details of voucher substantiating payment)</i>
\$			

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount	Due Date
\$				

3. Signed by (select option):

I am the creditor personally.

I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: _____

Dated: _____

Name: _____

Occupation: _____

Address: _____

RECEIVE REPORTS BY EMAIL	Yes	No
Do you wish to receive all future reports and correspondence from our office via email?	<input type="checkbox"/>	<input type="checkbox"/>
Email:.....		

FORM 509E

*Subsection 450B(a)
Corporations Act 2001*

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

**Dapto Bowling Club Limited (Subject to Deed of Company Arrangement)
ACN 001 066 888 (the "Company")**

To the creditors of the company

1. Notice is given under section 450B that the company executed a deed of company arrangement on 19 October 2017.
2. A copy of the deed may be inspected at Suite 72, 14 Narabang Way, Belrose NSW 2085

Dated 24 October 2017



.....
Robert Brennan
Deed Administrator

Suite 72
14 Narabang Way
Belrose NSW 2085